Have a coffee and take a break with Sage Intacct

Sage Intacct live demo and Q&A
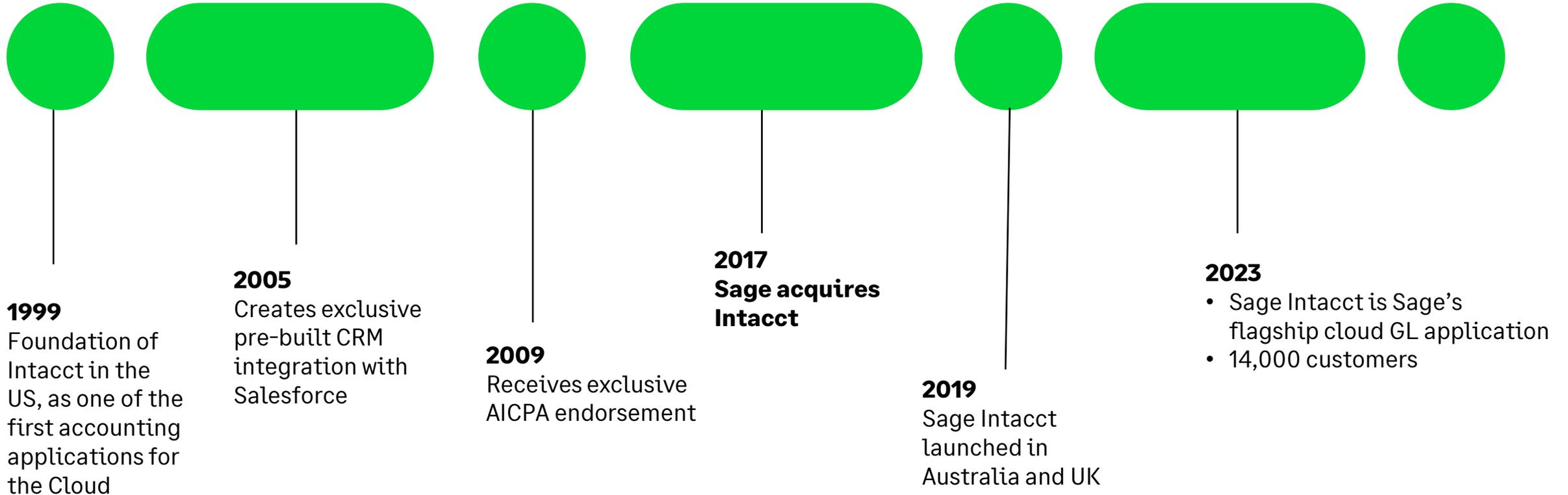
Fabiana Fattore,

Senior Solutions Consultant.

Sage

From start-up to market leader

1999
Foundation of Intacct in the US, as one of the first accounting applications for the Cloud

2005
Creates exclusive pre-built CRM integration with Salesforce

2009
Receives exclusive AICPA endorsement

2017
Sage acquires Intacct

2019
Sage Intacct launched in Australia and UK

2023
- Sage Intacct is Sage's flagship cloud GL application
- 14,000 customers

Best-in-class financial platform

Industry specific solutions
- Software and SaaS
- Professional Services
- Franchise
- Nonprofit
- Financial Services
- Hospitality

All-in-one Cloud platform

Additional modules
- Vendor Payment Services
- Fixed Assets
- Project Accounting
- Inventory Management
- Sales and Use Tax
- Multi-Entity and Global Consolidations
- Time and Expense Management
- Contract Revenue Management
- Contract Subscription Billing

Core Financials
- General ledger
- Accounts payable
- Cash management
- Reports and dashboards
- Purchasing
- Collaborate
- Order management
- Accounts receivable

Sage

Modern financial management

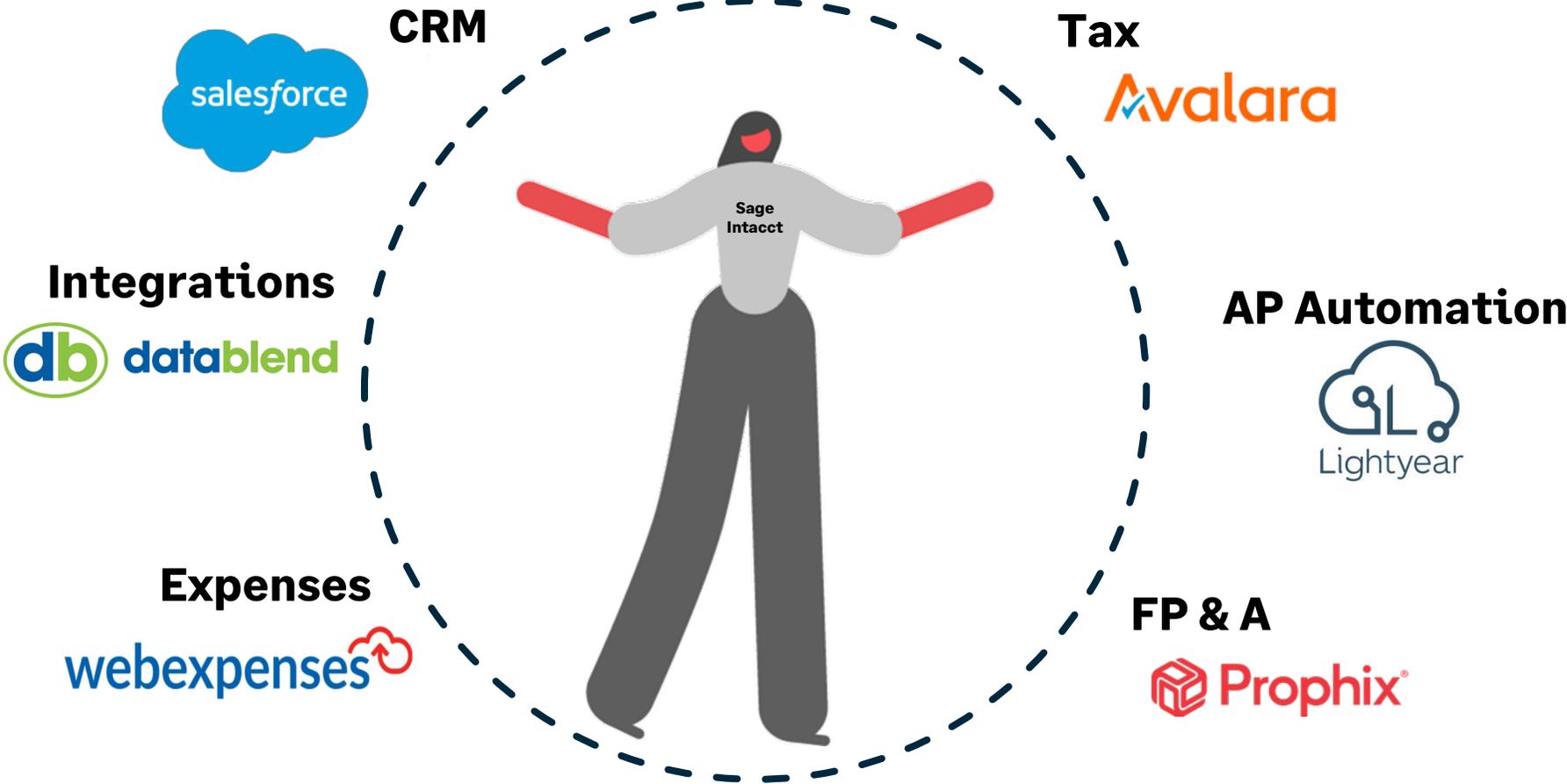| Real-time insight through dynamic reports & dashboards | Continuous consolidations | Streamlined business processes | Best-in-class Cloud platform |

Choose best of breed

CRM

Tax

Integrations

AP Automation

Expenses

FP & A

Sage Intacct

Signs you may have outgrown your current system

1. Inadequate visibility

"It' difficult to make data driven decisions without a real-time view of financial performance."

2. Manual processes

"Cumbersome workarounds have left our team over reliant in spreadsheet sand manual entry."

3. Information silos

"Our team manually researches, re-enters, and verifies data that's already captured elsewhere."

4. Insufficient audit trail

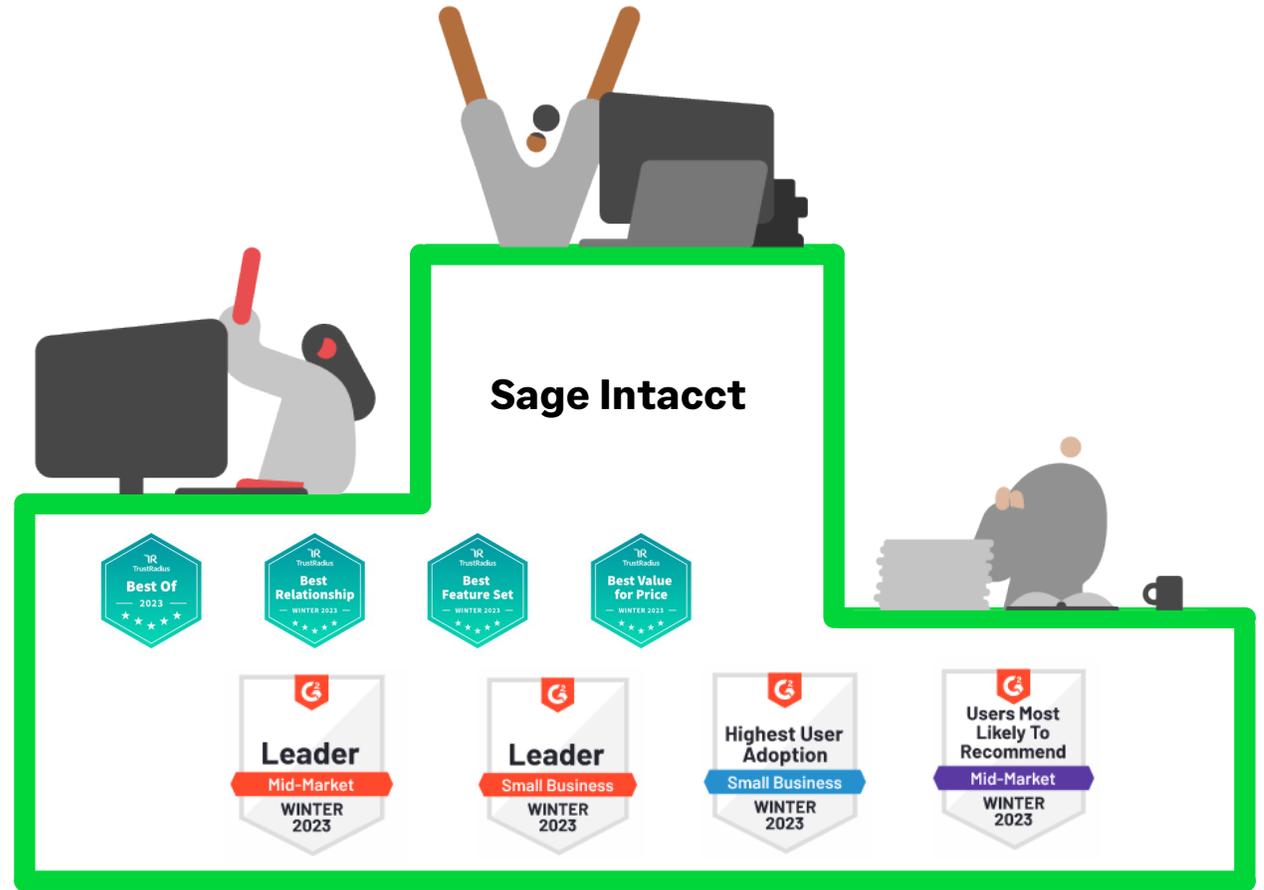*"With multiple finding sources our monthly close and audit are complex and time consuming."*

5. Restricted growth

"As we've grown so has our QuickBooks file and it's become time consuming to complete even basic tasks."

Why growing businesses choose Sage Intacct

- First and last cloud-native financial management system you'll need!

- Paperless automation and improving financial visibility.

- Deep multi-dimensional accounting and automation for efficient financial operations.

- Easy integration to third party solutions.

- Forecast visibility for real-time decision making.

Sage Intacct

What are we going to see today?

Sage Intacct overview:

- Role-based dashboards
- Dimensional reporting
- Multi entity & Consolidation
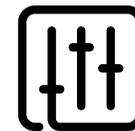- Purchase to pay process

Sage

Three pillars of Sage Intacct

Reporting

Entity

Account

Dimension

Dashboard and KPIs

What have we seen today?

Role-based Dashboards

Insights

Dimensional Report Reporting

Ease of Use / Insights

Efficient processes

Ease of Use / Automation

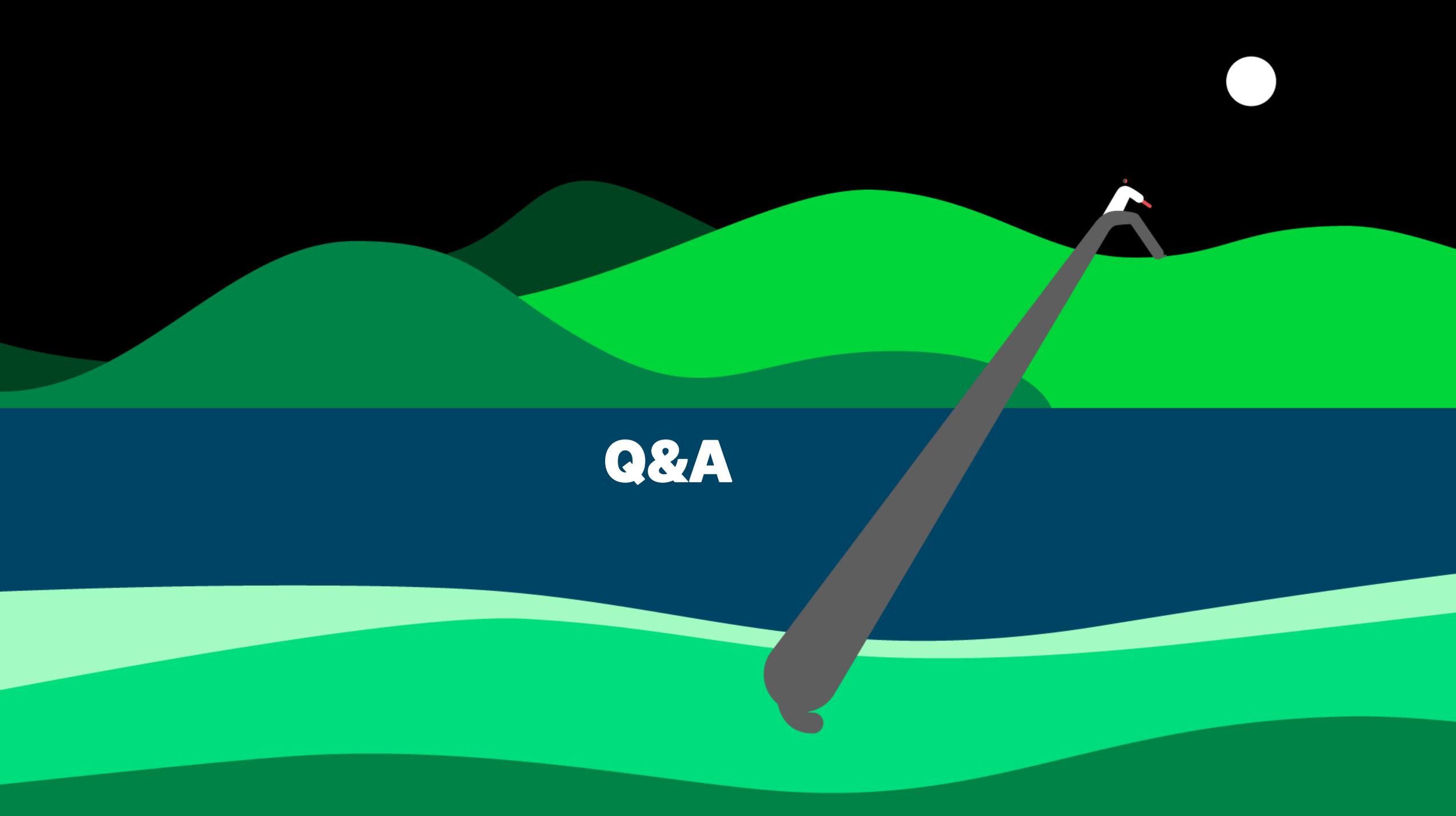**Additional entities & Consolidation**

Supporting growth / Ease of Use

Sage

Q&A

Thank you!

sage.com/uk/intacct

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